



PROPERTIES FACT SHEET

- Molycor is a multi-precious/base and specialty metals company conducting exploration and development of mineral properties throughout North America for future production and joint-ventures.
- Molycor's properties are located both in British Columbia, Canada and the State of Nevada in the U.S.A. Development has taken the properties to various stages up to and including indicated and inferred resources.

NEVADA, USA Properties—100% owned

Tami Mosi (Magnesium)

A NI 43-101 Inferred Resource of 412 million tonnes of high purity dolomite grading 12.58% containing 111 billion pounds of magnesium. Located 10 km (6 miles) southeast of Ely, Nevada in the Tamberlaine District and consisting of 78 unpatented claims and 3 fractured claims totalling 667.5 hectares (1,637 acres). On September 15, 2011, a Preliminary Economic Assessment Report was completed by Wardrop Engineering (a Tetra Tech company) suggesting a 30,000 tonne per year of 99.9% pure magnesium ingot production for 30 years. The Company has engaged long term experts from the magnesium industry to assist in the development of the project.

Davis Property (Gold)

Located in Walker Lane Gold Trend, 5 miles east of past producing Paradise Peak Mine, Nye County, Nevada. The Davis vein has noncompliant historical resource of 33,000 oz gold and 270,000 silver with in a 300 foot distance of a potential 3000 foot strike. Since 2007 exploration has been on-going, consisting of geological mapping, rock chip and soil sampling that have identified a total of six (6) mineral gold/silver anomalies.

TKO & Hot Dog Ridge (Gold)

Located 15 miles south east of Ely in the Schell Creek Range of White Pine County. 2006 Field work identified Carlin-type geological setting with anomalous gold in limestone hosted jasperoids. Two gold bearing zones with similarities to the + 1 million ounce Alligator Ridge deposit, were identified through rock sampling and a biogeochemical survey carried out during 2006. The first zone "TKO North" measures over fifteen (1500) hundred meters with gold values from tenths to 2.67 grams per ton from outcrop samples. The second zone "Jasper Crossing" measures approximately five (500) hundred meters along strike with gold values up to 0.35 grams per ton.

Ridgetop (Gold)

Located 16 miles southeast of Ely, Nevada adjacent to the Taylor Springs Mine. Carlin-style, sediment-hosted gold mineralization associated with gold bearing jasperoids in the Pilot and Chainman Shale Formations. 2006 exploration fieldwork identified three strongly anomalous gold target-North RT Target-anomalous surface gold values up to 0.67 grams/ton occurring in fault-controlled brecciated jasperoids along strike length over 500 meters. East RT Target- anomalous gold values up to 0.74 grams/ton in jasperoids at the Pilot Shale/Guilmette Limestone contact and along a cross-cutting shear zone measuring 150 meters x 60 meters, open to the north and south. SRT East Target - Brecciated jasperoids occurring along a strike length of over 1100 meters having significant gold mineralization with values up to 1.03 grams per ton.

Griffon (Gold)

Located 45 miles southwest of Eureka, in the southern portion of the Battle Mountain-Eureka Gold Trend. Alta Gold produced a total of 90,000 oz of gold from two zones of mineralization in the lower Chainman Shale at Griffon. Molycor believes potential exists for deeper, more extensive gold mineralization in the underlying Pilot Shale Formation and/or high-grade Carlin-type epithermal gold associated with feeder-faults beneath the mined-out surface deposits.

Silverado (Silver)

The property is situated at the southern end of the gold-rich Battle Mountain-Eureka Trend in Nevada. Grab samples assays up to 4415.5 grams silver (128.7 oz/ton) from old dumps. Silver values up to 23 ounces with combined lead and zinc values of nearly 30%. Exploration will focus on mapping and sampling on the range front and surrounding pediment where alluvium may be covering receptive host rocks hosting Carlin-type mineralization similar to Barrick's +2 million ounce Archimedes gold deposit.



BC, Canada Properties - 100% owned

Windpass & Sweethome - (Gold)

Both properties are located 50 kilometers northeast of Barriere, B.C. The property consists of seven contiguous mineral leases totaling 389.34 hectares. Both are past gold producers with Windpass producing 34,456 ounces of gold from 102,996 tonnes of milled over a six year period from 1933-1939. The Company completed a 12 hole diamond drill program with results up to 15.85 g/t Au over 1.52 metres.

Beaverdell - (Silver, lead, zinc copper)

The company's claims entail the southern half of the Beaverdell silver, lead, zinc vein camp. The Beaverdell Mine (North portion) produced almost continuously from 1913-1991, mining 1,321,140 tons producing 34,594,385 oz silver, 16,725 ounces gold, 25,569,475 lbs. lead, 30,644,112 lbs. zinc, 128,244 lbs. cadmium and 25,699 lbs. of copper. The Company's southern section produced: 1,507,393 ounces of silver, 1,456,185 lbs. of zinc, 960,482 lbs. lead and 367 ounces of gold from 8,003 tons. A field exploration program was carried out in fall 2010 for property assessment purposes which identified a mineralized sulfide zone with assays that included a 10 cm rock chip sample from the Duncan - Bounty South vein grading 61.98 ounces silver. During the summer of 2011, the Company completed a drill program consisting of 16 holes that returned silver values up to 93.7 g/t (2.73 oz/tn).

BC, Canada Properties - 50/50 Joint Venture With Goldrea

Empress Molybdenum Property - (Molybdenum, copper and gold)

The Empress is a 5,833 hectare property situated just 15 kilometers south of Brenda Mines, a former copper-moly producer near Summerland. During summer 2008, a drilling program consisting of 19 BQTW drill holes totaling 3,493 meters (11,429 feet) was drilled in the central portion of a 730 x 360 meter area of mineralization (molybdenum, copper and gold). A NI43-101 Resource Study was completed by Norm Tribe & Associates Ltd. Which quotes:

	0.02% Mo cut-off	0.05% Mo Cut-off
Indicated	3,996,155 tonnes @ 0.0605% Mo	1,703,000 tonnes @ 0.094% Mo
Inferred	3,498,000 tonnes @ 0.0619% Mo	1,657,498 tonnes @ 0.094% Mo

Crowrea Molybdenum Property - (Molybdenum)

The Crowrea Prospect is a mineral rich occurrence within a 650 meter northeast trending dyke zone, potentially extending another 400 meters. The discovery was contained in a trench which returned .209% MoS² over 38 meters. Subsequent drilling returned up to .273% MoS² over 39 meters in hole #95-03-09 and 4.6 meters grading 3.390% MoS² in Hole #96-14-56.

Dobbin I - (Platinum, Palladium & Copper)

Located 27 kilometers Northwest of Kelowna, British Columbia and adjacent to the Dobbin II - Tadpole Lake Property, British Columbia. Consists of 52 claims. The property has platinum group mineralization hosted in Jurassic age, quartz-poor pyroxenite. A total of 10 drill holes from a previous program returned intersections with significant copper, platinum and palladium values, including drill hole 97-21 which returned assay values 0.35 g/t Pt, 0.41 g/t Pd and 0.19% Cu across a width of 111 meters. Diamond drilling of 7 additional holes were completed in 2003 and 2007.

Dobbin II Tadpole Lake Project - (Molybdenum)

Adjacent to the Dobbin I. Cominco completed a total of 73 percussion holes (19,026 feet) identifying a significantly sized anomaly. The property hosts a quartz stockwork and molybdenum soils anomaly measuring approximately 1,000 x 1,500 M.

MARKET INFORMATION

Shares Outstanding: 111,243,950
 Options and Warrants: 36,806,714
 Fully Diluted: 148,050,664
 Week High/Low: C\$0.09 - C\$0.05
 Listing: Common Shares :
 TSX.V: MOR
 Pink S-MLYFF
 FRANK: M1V

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